### Business of the Village Board Village of Saranac Lake

SUBJECT: Execute Annexa	ation Agreements	Date: 9-22-2025	
DEPT OF ORIGIN: Village	Manager	Bill # <u>137 -2025</u>	
DATE SUBMITTED: 9-18-	-2025	EXHIBITS:	
APPROVED AS TO FORM	<b>1</b> :		
Village Attorney		Village Administration	Una
EXPENDITURE REQUIRED:	AMOUNT BUDGETED:	APPROPRIATION REQUIRED:	
	SUMMARY	STATEMENT:	=
MOVED BY: RYAN	SECONDED	BY: Brunette	
VOTE ON ROLL CALL:			
MAYOR WILLIAMS	yes		
TRUSTEE RYAN	yes	<del>_</del>	
TRUSTEE WHITE	yes	_	
TRUSTEE SCOLLIN	absent	_	
TRUSTEE BRUNETTE	yes_		

THIS AGREEMENT, made the _	day of	, Two Thousar	nd Twenty-Five
BETWEEN:			

VILLAGE OF SARANAC LAKE, a municipal corporation organized and existing under the laws of the State of New York, with offices at 39 Main Street, Second Floor, Saranac Lake, New York 12983 ("Village"),

and

PINE VIEW VILLAGE APARTMENTS, LLC, a limited liability company organized under the laws of New York, with an address of 133 Lake Road, Ballston Spa, New York 12019 ("LLC").

### WITNESSETH:

WHEREAS, LLC is the owner of certain piece or parcel of land located in the Town of North Elba, County of Essex, State of New York and described as real property tax map parcel number 32.3-4-6.000, (hereinafter referred to as the "LLC Property"); and

WHEREAS, Village is a municipal corporation which owns the adjacent parcel described as real property tax map parcel number 32.3-4-7.000 (hereinafter referred to as the "Dump"); and

WHEREAS, Village is benefitted by an easement for ingress and egress over a private road known as Willow Way that burdens the LLC Property; and

WHEREAS, LLC is desirous of dedicating the private road to the Village; and WHEREAS, Village is willing and desirous of accepting LLC's dedication.

**NOW, THEREFORE,** in consideration of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereto agree as follows:

- LLC hereby grants, conveys and releases to Village, its successors and assigns title to a portion of the LLC Property known as Willow Way.
  - 2. LLC hereby grants, conveys and releases to Village, its successors and assigns the

rights, responsibilities, and obligations to maintain Willow Way.

- 3. LLC hereby grants, conveys and releases to Village the water main under Willow Way, except to any laterals that may be installed, including but not limited to the lateral(s) that connect the LLC's apartment buildings to the water main at the intersection of the LLC's driveway and Willow Way.
- 4. LLC hereby grants, conveys and releases to Village, its successor and assigns an easement to access the first fire hydrant off of Willow Way for flushing purposes only.
- 5. Any lateral(s) that connects to the water main under Willow Way remains the sole responsibility of the LLC.
- 6. Any lateral(s) that connects to the sewer main on Payeville Lane remains the sole responsibility of the LLC.
- 7. Village and LLC hereby agree and consent that the LLC Property and the Dump shall be annexed into the Village of Saranac Lake.
- 8. LLC agrees to reimburse Village \$1,400 for the necessary engineering and inspection services conducted in contemplating this Agreement.
- 9. Village and LLC hereby agree to execute any and all forms required to execute the terms of this Agreement.
- 5. This agreement and the terms, conditions and covenants contained herein shall be covenants which run with the land and shall apply to, bind and inure to the benefit of the parties hereto and their heirs, successors and assigns.
- 6. The parties represent that they each have the requisite authority, to enter into this agreement.

IN WITNESS WHEREOF, the parties have executed this agreement the day and year first above written.

		VILLAGE OF SARANAC LAKE
		By:
		PINE VIEW VILLAGE APARTMENTS, LLC
		By:Michael Sullivan, Member
STATE OF NEW YORK	: : SS.:	
COUNTY OF FRANKLIN	:	
on the basis of satisfactory evide the within instrument and he/she his/her/their capacities, that by h	nce, to the thick they ac is/her/th	, in the year Two Thousand Twenty-Five, before me nmy Williams, personally known to me or proved to me be the individual(s) whose name(s) is (are) subscribed to knowledged to me that he/she/they executed the same inter signatures on the instrument, the individual(s), or the nal(s) acted, executed the instrument.
		Notary Public
STATE OF	: : SS.: :	
On thisday of the undersigned, personally appe on the basis of satisfactory evide the within instrument and he/she his/her/their capacities, that by h	ared Mi nce, to l /they ac is/her/th	, in the year Two Thousand Twenty-Five, before mechael Sullivan, personally known to me or proved to me be the individual(s) whose name(s) is (are) subscribed to knowledged to me that he/she/they executed the same in eir signatures on the instrument, the individual(s), or the hal(s) acted, executed the instrument.
		Notary Public

STATE OF NEW YORK, COUNTY OF ESSEX TOWN OF NORTH ELBA, VILLAGE OF SARA	
IN THE MATTER of the Laying Out and Dedication of a Road in the Village of Saranac Lake, Town of North Elba, Essex County, New	
A Dedication and Release regarding a of North Elba, for highway purposes, more part hereto and made a part hereof, dated the the undersigned, together with the written conformation of Trustees, being endorsed thereon and attack	_ day of July, 2025 having been filed with sent of the Village of Saranac Lake Board
NOW, therefore, I, as Manager of the hereby	Village of Saranac Lake, New York, do
ORDER, that the lands hereinafter de hereby are laid out and accepted as a Public New York.	scribed in Schedule A be and the same Highway of the Village of Saranac Lake,
Which said highways shall be known ar	d designated as "Willow Drive."
Dated July, 2025 Village of Saranac Lake, New York	
	Bachana Tsiklauri, Manager Village of Saranac Lake, New York

### STATE OF NEW YORK, COUNTY OF ESSEX TOWN OF NORTH ELBA, VILLAGE OF SARANAC LAKE

In the Matter of Laying Out

WILLOW DRIVE

**Dedication and Release** 

As Public Highways in the Village of Saranac Lake, Pursuant to Village Law §6-610.

# TO: THE BOARD OF TRUSTEES OF THE VILLAGE OF SARANAC LAKE AND THE MANAGER OF THE VILLAGE OF SARANAC LAKE, NEW YORK

Pine View Village Apartments, LLC being the owner of a road known as Willow Way, in the Village of Saranac Lake, Town of North Elba, County of Essex, New York, hereby dedicates pursuant to Section 6-610 of the Village Law, said road to be used as a public street and known as Willow Drive, as more fully described in "Schedule A" attached hereto and made a part hereof (the Real Property).

The Real Property, as more fully described in **Schedule A**, is hereby dedicated for public street purposes.

And Pine View Village Apartments, LLC hereby covenants as follows:

**FIRST**, that it is seized of the Real Property in fee simple, and have good and marketable title thereto and have the right to dedicate same to the Village of Saranac Lake for street purposes;

SECOND, that the Village of Saranac Lake shall quietly enjoy the Real Property;

**THIRD**, that the Real Property is free from encumbrances other than existing easements, restrictions and conditions of record;

**FOURTH**, that it will execute or procure any further necessary assurance of the title to the Real Property;

FIFTH, that it will forever warrant title to the Real Property.

And the said Pine View Village Apartments, LLC in consideration of acceptance of this Dedication, hereby releases the Village of Saranac Lake, its officers or agents, from any and all claims by reason of the use of the Real Property for the construction or maintenance of a street on said lands. This Dedication and Release is to be binding upon Pine View Village Apartments, LLC, and its successors and assigns.



Department of Taxation and Finance

## **Combined Real Estate Transfer Tax Return,** Credit Line Mortgage Certificate, and Certification of Exemption from the Payment of Estimated Personal Income Tax

Schedule A — Information relating to conveyance   Schedule A — Information relating to conveyance   Grantor/Transferor   Name (if individual   Inst. first, middle initial) (  mark en X // more then one grantor)   Prince Vitew Village Apartments, LLC   Multi-member LLC   Single member LLC   Multi-member LLC   Multi-member LLC   Multi-member LLC   Multi-member LLC   Single member's name if grantor is a single member LLC (see instructions)   Single member Ein or SSN   SSN   Single member LLC   Single member's name if grantor is a single member LLC (see instructions)   Single member Ein or SSN   SSN   SSN   Single member Ein or SSN   Single member Ein or SSN   SSN   Single Ein or Single Ein or SSN   Sing							
Sacial Security number (SSN)   Social Security number (SSN)   Partnership   Corporation   Mailing address   133 Lake Road   Single member LLC   Single member name if grantor is a single member LLC (see instructions)   Single member EliN or SSN   Single member				is form. Print or type.			
Individual   Pine View Village Apartments, LLC   Single member						To	LO with a wash on (CCN)
Corporation	Grantor/Transferor			if more than one grantor)		Socia	Security number (SSIN)
Corporation   Partnership   City   State   City   State   City   Single member LLC   Single member LLC   Single member LLC   Single member LLC   Single member's name if grantor is a single member LLC (see instructions)   Single member EIN or SSN			partments, LLC			10011	
Single member LLC   Single member EIN or SSN	☐ Corporation	Mailing address				SSN	
Estate Tribst   Single member LLC   Single member LLC   Single member LLC   Single member EIN or SSN	☐ Partnership	133 Lake Road					i to the standard (CIA)
Single member LLC   Single member's name if grantor is a single member LLC (see instructions)   Single member EIN or SSN	☐ Estate/Trust					Emplo	yer identincation intimber (EIN)
Other Grantee/Transfere  Name (findividual, tast, first, middle initial) (  mark an X if more than one grantee)	☐ Single member LLC				12019	Cin ale	mambar EIN or CCN
Individual   Ind		Single member's name	e if grantor is a single member	LLC (see instructions)		Single	STHERIDER EIN OF SOM
Individual   Corporation   Mailing address   SSN	Other			te di consumerata al		CCN	
Corporation   Partnership   39 Mailing address   39 Mail Street, Suite 9   SSN   SSN   Single member LLC   Single member LLC   Single member LLC   Multi-member LLC   Single member LLC				is more trian one grantee;		0011	
Partnership			Lake			SSN	
Single member LLC   Saranac Lake   Single member LLC   Saranac Lake   Single member LLC   Single member LLC   Single member's name if grantee is a single member LLC (see instructions)   Single member EIN or SSN			to 0			1	
Saranac Lake  NY  12983  Single member LLC  Sorber  Location and description of property conveyed  Tax map designation— Section, block & lot (include dots and dashes)  32.3-4-6.000 (part of)  One- to three-family house  Residential cooperative  Residential cooperative  Residential cooperative  NY  North Elba  Essex  Type of property conveyed (mark an X in applicable box)  Conveyance of fee interest  Condition of conveyance (mark an X in applicable box)  Condition of conveyance (mark an X in all that apply)  Residential condominium  Sortion  NY  12983  Single member EIN or SSN  Single member EIN or SSN  City, town, or village  County  County  North Elba  Essex  Percentage of real property conveyed which is residential real property conveyed which is residential real property in 100% (see Instructions)  Condition of conveyance (mark an X in all that apply)  Residential condominium  Condition of conveyance of fee interest  Conveyance of fee interest  Conveyance of fee interest  Conveyance of fee interest  Conveyance of a controlling interest (state percentage acquired					7IP code	FIN	
Multi-member LLC   Single member's name if grantee is a single member LLC (see instructions)		•	-				
Multi-member LC   Single Heinbar's latile in grantects a single Multi-member LC   Sociation and description of property conveyed				I I C (ena instructions)	12000	Single	member EIN or SSN
Sumble of the property conveyed   Sumble of the property conveyed   Sumble of the property conveyed   Sumble of the property conveyed (six digits)   Sumble of the property conveyed (six digits)   Sumble of the property conveyed (six digits)   Sumble of the property conveyed (mark an X in applicable box)	turnel	Single members name	e ii granitee is a sirigie member	EEG (366 MSMcdons)			
Tax map designation		of proporty conveye	.d			_	
Section, block & lot (Include dots and dashes)    32.3-4-6.000 (part of)   15408					City, town, or vill	age	County
Substitution of a controlling interest (state percentage acquired	Section, block & lot	(six digits)	Officer address		,		
Type of property conveyed (mark an X in applicable box)  1	(include dots and dashes)						
Type of property conveyed (mark an X in applicable box)  1							
Type of property conveyed (mark an X in applicable box)  1	32 3-4-6 000 (part of)		Willow Way		North Elba		Essex
Apartment building Residential cooperative Residential condominium Residential	52.5-4 0.000 (part or)	15408					
Apartment building Residential cooperative Residential condominium Residential	Type of property conveye	ed (mark an X in applic	able box)				
2 Residential cooperative 3 Residential condominium 4 Vacant land 5 Commercial/industrial  Condition of conveyance (mark an X in all that apply) a. X Conveyance of fee interest  b. Acquisition of a controlling interest (state percentage acquired				Date of conveyance	ce Per	centag	e of real property
Residential condominium    Vacant land   Vac		,			con	veyed	which is residential
4							
Condition of conveyance (mark an X in all that apply)  a.  Conveyance of fee interest  b.  Acquisition of a controlling interest (state percentage acquired				month day	year	(50	ee instructions)
Condition of conveyance (mark an X in all that apply)  a. \[ \subseteq \text{Conveyance of fee interest} \]  b. \[ \subseteq Acquisition of a controlling interest (state percentage acquired							
<ul> <li>(mark an X in all that apply)</li> <li>a. ☒ Conveyance of fee interest</li> <li>b. ☐ Acquisition of a controlling interest (state percentage acquired</li></ul>		. 101					
a. ☑ Conveyance of fee interest  b. ☐ Acquisition of a controlling interest (state percentage acquired			f. Conveyance which c	consists of a	. 🔲 Option assig	nment	or surrender
a.   Conveyance of fee interest   Form TP-584.1, Schedule F   b.   Acquisition of a controlling interest (state percentage acquired	(mark an X in all that apply)		mere change of identity or form of		aaianm	ant or ourrandor	
b.  Acquisition of a controlling interest (state percentage acquired	a. X Conveyance of fee	interest		le F)	i. 🔲 Leasenoid as	ssignini	ent of sufferider
percentage acquired	-			'n	. 🔲 Leasehold gr	rant	
c.			g. Conveyance for which	ch credit for tax			
c. ☐ Transfer of a controlling interest (state percentage transferred%)  h. ☐ Conveyance of cooperative apartment(s)  p. ☐ Conveyance for which exemption from transfer tax claimed (complete Schedule B, Part 3)  d. ☐ Conveyance to cooperative housing corporation  i. ☐ Syndication  q. ☐ Conveyance of property partly within and partly outside the state	percentage acquired	%)	previously paid will b	ie ciaimeα (aπ <i>acn</i> ule G)	.  Conveyance	of an e	easement
percentage transferred	a Transfer of a contro	Illing interest (state			☐ Conveyance	for whi	ich exemption
d. Conveyance to cooperative housing corporation  i. Syndication  q. Conveyance of property partly within and partly outside the state  j. Conveyance of air rights or			h.   Conveyance of cooper	rative apartment(s)	from transfer	tax cla	imed (complete
corporation  corporation  corporation  d. Conveyance of property party within and partly outside the state  e. Conveyance pursuant to or in lieu of development rights	percentage transie	70)			Schedule B,	Part 3)	
e. Conveyance pursuant to or in lieu of j. Conveyance of air rights or		perative housing	i. Syndication	a	.   Conveyance	of prop	erty partly within
e. I Conveyance pursuant to di il ileu di divorco or congretion	corporation				and partly ou	itside ti	ne state
	e. Conveyance pursua	ant to or in lieu of	<ul> <li>j. Conveyance of air rig development rights</li> </ul>		· Consequence :	מפווסחוור	t to divorce or senaration
foreclosure or enforcement of security	foreclosure or enfor	rcement of security			. Conveyance p	Juisuan	it to divorce or separation
interest (attach Form TP-584.1, Schedule E) k. Contract assignment	interest (attach Form	TP-584.1, Schedule E)	k. Contract assignment	s	. Other (describ	be)	
Transaction number	B officer of the code	Amount manipul					
For recording officer's use Amount received Date received	r-or recording officer's use	Amount received		0.000.000			
Schedule B, Part 1 \$		Schedule B. Part	1 \$				
Schedule B, Part 2 \$							

S	chedule B - Real estate transfer tax return (Tax Law Article 31)				
	art 1 – Computation of tax due  Enter amount of consideration for the conveyance (if you are claiming a total exemption from tax, mark an X in the Exemption claimed box, enter consideration and proceed to Part 3)	1.		_	00
	2 Continuing lien deduction (see instructions if property is taken subject to mortgage or lien)	2.		_	00
	3 Taxable consideration (subtract line 2 from line 1)	3.		_	00
	Tax: \$2 for each \$500, or fractional part thereof, of consideration on line 3	4.		_	00
	Amount of credit claimed for tax previously paid (see instructions and attach Form TP-584.1, Schedule G)	5.		_	00
	Total tax due* (subtract line 5 from line 4)	6.		U	00
Pa	art 2 – Computation of additional tax due on the conveyance of residential real property for \$1 million or more				
1 Enter amount of consideration for conveyance (from Part 1, line 1)			_		
	2 Taxable consideration (multiply line 1 by the percentage of the premises which is residential real property, as shown in Schedule A)	2.		-	
	3 Total additional transfer tax due* (multiply line 2 by 1% (.01))	3.		_	
Tha.	art 3 – Explanation of exemption claimed on Part 1, line 1 (mark an X in all boxes that apply) le conveyance of real property is exempt from the real estate transfer tax for the following reason:  Conveyance is to the United Nations, the United States of America, New York State, or any of their instrumental or political subdivisions (or any public corporation, including a public corporation created pursuant to agreement with another state or Canada)	OF COI	mpact		
	b. Conveyance is to secure a debt or other obligation b				
c. Conveyance is without additional consideration to confirm, correct, modify, or supplement a prior conveyance			С		
d.	Conveyance of real property is without consideration and not in connection with a sale, including conveyances of realty as bona fide gifts	onvey	ring	d	
e.	Conveyance is given in connection with a tax sale			е	
f. Conveyance is a mere change of identity or form of ownership or organization where there is no change in beneficial ownership. (This exemption cannot be claimed for a conveyance to a cooperative housing corporation of real property comprising the cooperative dwelling or dwellings.) Attach Form TP-584.1, Schedule F					
g. Conveyance consists of deed of partition					
h. Conveyance is given pursuant to the federal Bankruptcy Act					
i.	Conveyance consists of the execution of a contract to sell real property, without the use or occupancy of such property the granting of an option to purchase real property, without the use or occupancy of such property	roperty	/, or	i	
j.	Conveyance of an option or contract to purchase real property with the use or occupancy of such property when consideration is less than \$200,000 and such property was used solely by the grantor as the grantor's personal and consists of a one-, two-, or three-family house, an individual residential condominium unit, or the sale of sto in a cooperative housing corporation in connection with the grant or transfer of a proprietary leasehold covering individual residential cooperative apartment.	reside ck an		Person :	
k.	Conveyance is not a conveyance within the meaning of Tax Law, Article 31, § 1401(e) (attach documents supporting such claim)		••••••	k	
*	The total tax (from Part 1, line 6 and Part 2, line 3 above) is due within 15 days from the date of conveyance. Mal	ke che	ck(s) payak	ole to	0 1

<sup>\*</sup> The total tax (from Part 1, line 6 and Part 2, line 3 above) is due within 15 days from the date of conveyance. Make check(s) payable to the county clerk where the recording is to take place. For conveyances of real property within New York City, use Form TP-584-NYC. If a recording is not required, send this return and your check(s) made payable to the NYS Department of Taxation and Finance, directly to the NYS Tax Department, RETT Return Processing, PO Box 5045, Albany NY 12205-0045. If not using U.S. Mail, see Publication 55, Designated Private Delivery Services.

Schedule C – Credit Line Mortgage Certific	ate (Tax Law Artic	le 11)	
Complete the following only if the interest being This is to certify that: (mark an X in the appropriate	transferred is a fe	e simple interest.	
1. $\overline{f X}$ The real property being sold or transferred i	s not subject to an o	outstanding credit line mortgage.	
<ol> <li>The real property being sold or transferred i is claimed for the following reason:</li> </ol>	s subject to an outs	anding credit line mortgage. However, an exempti	on from the tax
a The transfer of real property is a trans real property (whether as a joint tenar	efer of a fee simple in nt, a tenant in comm	nterest to a person or persons who held a fee simp on or otherwise) immediately before the transfer.	le interest in the
to one or more of the original obligors	or (B) to a person one transferor or such	related by blood, marriage or adoption to the original rentity where 50% or more of the beneficial interest related person or persons (as in the case of a transfit of the transferor).	st in such real
c The transfer of real property is a trans	fer to a trustee in ba	ankruptcy, a receiver, assignee, or other officer of a	court.
d The maximum principal amount secur or transferred is <b>not</b> principally improv	ed by the credit line red nor will it be imp	mortgage is \$3 million or more, and the real properoved by a one- to six-family owner-occupied residuals.	erty being sold ence or dwelling.
<b>Note:</b> for purposes of determining wheth amounts secured by two or more credit more information regarding these aggre	line mortgages may	incipal amount secured is \$3 million or more as de be aggregated under certain circumstances. See	scribed above, the FSB-M-96(6)-R for
e Other (attach detailed explanation).			
3. The real property being transferred is prese following reason:	ntly subject to an ou	tstanding credit line mortgage. However, no tax is	due for the
a A certificate of discharge of the credit	line mortgage is bei	ng offered at the time of recording the deed.	
b A check has been drawn payable for t satisfaction of such mortgage will be r	ransmission to the o ecorded as soon as	redit line mortgagee or mortgagee's agent for the it is available.	balance due, and a
The real property being transferred is subject (insert liber and page or reel or other identified by the mortgage is	cation of the mortga No exemption	ge). The maximum principal amount of debt or oblations of the standard from tax is claimed and the tax of	igation secured
Signature (both the grantors and grantees	must sign)		
The undersigned certify that the above information of attachment, is to the best of their knowledge, true a copy for purposes of recording the deed or other ins	nd complete, and au	ithorize the person(s) submitting such form on thei	schedule, or r behalf to receive a
	Member		
Grantor signature	Title	Grantee signature	Title
	-		Title
Grantor signature	Title	Grantee signature	Title

Reminder: Did you complete all of the required information in Schedules A, B, and C? Are you required to complete Schedule D? If you marked e, f, or g in Schedule A, did you complete Form TP-584.1? Have you attached your check(s) made payable to the county clerk where recording will take place? If no recording is required, send this return and your check(s), made payable to the NYS Department of Taxation and Finance, directly to the NYS Tax Department, RETT Return Processing, PO Box 5045, Albany NY 12205-0045. If not using U.S. Mail, see Publication 55, Designated Private Delivery Services.

		- 1 11 1 00	00001
Schedule D - Certification of exemption from the payment of estimated pe	ana a malima a magada da va l	Toy Low Article 27	8 hh 11
Sabadula D. Carlification of avamption from the navment of estimated ne	ersonai income tax i	TAX LAW. MILLIO 44.	3 0001
Scheutife D - Chinication of exchiniton tront are balanciar or commerce by	51001101 111001110 ami-		0 /

Complete the following only if a fee simple interest or a cooperative unit is being transferred by an individual or estate or trust.

If the property is being conveyed by a referee pursuant to a foreclosure proceeding, proceed to Part 2, mark an X in the second box under Exemption for nonresident transferors/sellers, and sign at bottom.

#### Part 1 - New York State residents

If you are a New York State resident transferor/seller listed in Form TP-584, Schedule A (or an attachment to Form TP-584), you must sign the certification below. If one or more transferor/seller of the real property or cooperative unit is a resident of New York State, each resident transferor/seller must sign in the space provided. If more space is needed, photocopy this Schedule D and submit as many schedules as necessary to accommodate all resident transferors/sellers.

### Certification of resident transferors/sellers

This is to certify that at the time of the sale or transfer of the real property or cooperative unit, the transferor/seller as signed below was a resident of New York State, and therefore is not required to pay estimated personal income tax under Tax Law § 663(a) upon the sale or transfer of this real property or cooperative unit.

Print full name	Date
Print full name	Date
Print full name	Date
Print full name	Date
	Print full name

Note: A resident of New York State may still be required to pay estimated tax under Tax Law § 685(c), but not as a condition of recording a deed.

### Part 2 - Nonresidents of New York State

If you are a nonresident of New York State listed as a transferor/seller in Form TP-584, Schedule A (or an attachment to Form TP-584) but are not required to pay estimated personal income tax because one of the exemptions below applies under Tax Law § 663(c), mark an X in the box of the appropriate exemption below. If any one of the exemptions below applies to the transferor/seller, that transferor/seller is not required to pay estimated personal income tax to New York State under Tax Law § 663. Each nonresident transferor/seller who qualifies under one of the exemptions below must sign in the space provided. If more space is needed, photocopy this Schedule D and submit as many schedules as necessary to accommodate all nonresident transferors/sellers.

If none of these exemption statements apply, you must complete Form IT-2663, Nonresident Real Property Estimated Income Tax Payment Form, or Form IT-2664, Nonresident Cooperative Unit Estimated Income Tax Payment Form. For more information, see Payment of estimated personal income tax, on Form TP-584-I, page 1.

### Exemption for nonresident transferors/sellers

This is to certify that at the time of the sale or transfer of the real property or cooperative unit, the transferor/seller (grantor) of this real property or cooperative unit was a nonresident of New York State, but is not required to pay estimated personal income tax under Tax Law § 663 due to one of the following exemptions:

	Print full name Date	te
	The transferor or transferee is an agency or authority of the United States of America, an agency or authority Federal National Mortgage Association, the Federal Home Loan Mortgage Corporation, the Government Association, or a private mortgage insurance company.	nority of New York State, nent National Mortgage
	The transferor/seller is a mortgagor conveying the mortgaged property to a mortgagee in foreclosure, or no additional consideration.	in lieu of foreclosure with
Ш	The real property or cooperative unit being sold or transferred qualifies in total as the transferor's/seller's (within the meaning of Internal Revenue Code, section 121) from to (see instruction of the content of th	
	e to one of the following exemptions.	e principal residence

Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date
Signature	Print full name	Date

LAST NAME

AREA CODE

FIRST NAME

TELEPHONE NUMBER (Er. 9009999)

